



March, 23, 2026

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 (Securities code: 2780; TOKYO STANDARD / NAGOYA MAIN)  
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### Brand and Fashion Business Monthly Results for February of the fiscal Year Ending March 2026

Komehyo Holdings Co., Ltd. announces about the "sales revenue" and "individual purchase amount" of our brand and fashion business as follows.

< Sales Revenue >

(millions of yen)

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Net sales	14,127	14,315	16,283	44,725	16,121	14,928	17,201	92,977
YoY	139.3%	130.3%	144.1%	138.1%	135.2%	143.5%	138.0%	138.3%
Retail ratio	45.0%	42.0%	38.7%	41.8%	42.5%	40.9%	43.7%	42.1%
YoY	-	-	-	51.7%	-	-	-	46.6%
Domestic tax-free sales ratio	14.7%	13.8%	12.9%	13.7%	13.4%	13.1%	13.1%	13.5%
	October	November	December	Third quarter cumulative period	January	February	March	Fourth quarter cumulative period
Net sales	18,393	19,229	21,721	152,321	20,850	19,817		
YoY	159.0%	143.7%	144.6%	142.2%	123.7%	144.1%		
Retail ratio	44.6%	42.5%	49.6%	43.5%	46.5%	41.3%		
YoY	-	-	-	47.4%	-	-	-	45.5%
Domestic tax-free sales ratio	17.8%	15.6%	17.7%	14.9%	15.4%	13.9%		

< Individual Purchase Amount >

(millions of yen)

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Purchase amount	8,050	7,070	7,138	22,258	7,103	7,006	8,538	44,906
YoY	140.8%	112.6%	119.2%	123.8%	108.7%	123.2%	147.6%	124.8%
	October	November	December	Third quarter cumulative period	January	February	March	Fourth quarter cumulative period
Purchase amount	10,153	8,873	9,911	73,844	9,824	9,839		
YoY	140.3%	132.1%	143.5%	129.9%	148.1%	138.6%		

•New stores: We opened a total of two stores (sales stores) in Japan and Thailand.  
 •February corporate auction trading prices: For jewelry, against the backdrop of a continued upward trend in gold prices, prices remain generally high. For watches, in addition to overseas demand driven by the weak yen, strong domestic and international demand due to soaring gold prices continues, maintaining a high level. For bags, with retail sales remaining strong, demand is concentrated on popular models, resulting in a stable market environment, although prices remain lower compared to jewelry and watches.  
 •Individual purchase amount: While sales continued to grow significantly from the previous month, the surge in gold prices led to a large increase in the purchase of gold bullion and watches, which have lower profit margins.  
 •Sales Revenue: Driven by strong individual purchases, both retail and corporate sales grew more than expected. In particular, corporate sales increased due to higher purchases of gold and bullion, contributing to the growth of sales and gross profit.

\* 1. The brand and fashion business includes the following operating companies (As of the end of February 2026)  
 Komehyo Co., Ltd., K-Brand Off Co., Ltd., Eve Corporation Co., Ltd., Shellman Co., Ltd., Selby Co., Ltd.,  
 RK Enterprise Co., Ltd., SAHA KOMEHYO COMPANY LIMITED, KOMEHYO BRAND OFF ASIA LIMITED,  
 KOMEHYO (SHANGHAI) TRADING CO.,LTD, BRAND OFF TAIWAN CO., LTD., KOMEHYO SINGAPORE PTE. LTD., KOMEHYO MALAYSIA SDN.BHD.,  
 KOMEHYO USA inc., RODEO DRIVE JAPAN Co.LIMITED

2. The above figures are preliminary and may be subject to revision at a later date.

3. The financial figures in this notice have not been audited by an auditing firm.
4. Overseas business companies have a fiscal year ending in December, so the months covered by the calculation are different.  
In addition, there may be differences between figures at the end of the fiscal year due to the impact of currency conversion.
5. Sales and individual purchase amounts for the brand and fashion business for April to December of the fiscal year ending March 2025 do not include the results of RK Enterprises, Rs-JAPAN(which merged with Komehyo in February), and RODEO DRIVE JAPAN Co. LIMITED.