

KOMEHYO

HOLDINGS



December, 22, 2025

Company name: Komehyo Holdings Co., Ltd.
 Name of representative: Takuji Ishihara,
 Representative Director and President
 (Securities code: 2780; TOKYO STANDARD / NAGOYA MAIN)
 Inquiries: Takahiro Suzuki,
 Corporate Officer
 General Manager of Corporate Headquarters
 (Telephone: +81-52-249-5366)

Brand and Fashion Business Monthly Results for November of the fiscal Year Ending March 2026

Komehyo Holdings Co., Ltd. announces about the "sales revenue" and "individual purchase amount" of our brand and fashion business as follows.

<Sales Revenue>

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Net sales	14,127	14,315	16,283	44,725	16,121	14,928	17,201	92,977
YoY	139.3%	130.3%	144.1%	138.1%	135.2%	143.5%	138.0%	138.3%
Retail ratio	45.0%	42.0%	38.7%	41.8%	42.5%	40.9%	43.7%	42.1%
YoY	-	-	-	51.6%	-	-	-	48.6%
Domestic tax-free sales ratio	14.7%	13.8%	12.9%	13.7%	13.4%	13.1%	13.1%	13.5%
	October	November	December	Third quarter cumulative period	January	February	March	Fourth quarter cumulative period
Net sales	18,393	19,229						
YoY	159.0%	143.7%						
Retail ratio	44.6%	42.5%						
YoY	-	-	-	49.4%	-	-	-	47.0%
Domestic tax-free sales ratio	17.8%	15.6%						

<Individual Purchase Amount>

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Purchase amount	8,050	7,070	7,138	22,258	7,103	7,006	8,538	44,906
YoY	140.8%	112.6%	119.2%	123.8%	108.7%	123.2%	147.6%	124.8%
	October	November	December	Third quarter cumulative period	January	February	March	Fourth quarter cumulative period
Purchase amount	10,153	8,873						
YoY	140.3%	132.1%						

- KOMEHYO is holding a "Holiday SALE" from November 22nd (Saturday) to December 25th (Thursday)
- New stores: 3 purchasing Centers, 1 sales store (domestic), 1 purchase and sales store (Shanghai)
- November corporate auction trading prices: Prices for popular standard models also rose due to the impact of rising gold prices and brand price revisions. Watches, especially current models, showed an upward trend, driven by increased demand due to inflation and the weak yen. Bag prices have generally risen due to increased demand towards the end of the year.
- Individual purchase amount: Although sales grew significantly, the purchase of gold, bullion, and watches, which have low profit margins, contributed significantly.
- Sales Revenue: Continuing from the previous month, retail sales continued to perform smoothly, but corporate sales grew faster than retail sales, driven by increased purchases of gold, bullion, and watches.
- Sales and individual purchase amounts for the brand and fashion business for April to December of the fiscal year ending March 2025 do not include the results of RK Enterprises, RS-JAPAN(which merged with Komehyo in February), and RODEO DRIVE JAPAN Co. LIMITED.

- * 1. The brand and fashion business includes the following operating companies (As of the end of November 2025)
Komehyo Co., Ltd., K-Brand Off Co., Ltd., Eve Corporation Co., Ltd., Shellman Co., Ltd., Selby Co., Ltd.,
RK Enterprise Co., Ltd., SAHA KOMEHYO COMPANY LIMITED, KOMEHYO BRAND OFF ASIA LIMITED,
米濱上海商貿有限公司, 名流國際名品股份有限公司, KOMEHYO SINGAPORE PTE. LTD., KOMEHYO MALAYSIA SDN.BHD.,
KOMEHYO USA inc., RODEO DRIVE JAPAN Co.LIMITED
- 2. The above figures are preliminary and may be subject to revision at a later date.
- 3. The financial figures in this notice have not been audited by an auditing firm.
- 4. Overseas business companies have a fiscal year ending in December, so the months covered by the calculation are different.
In addition, there may be differences between figures at the end of the fiscal year due to the impact of currency conversion.