

**Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2019
(Japanese GAAP)**

February 8, 2019

Company name : Komehyo Co.,Ltd.
 Stock exchange listings : Tokyo 2nd section, Nagoya 2nd section
 Code number : 2780
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Quarterly securities report filing date (as planned) : February 12, 2018

Dividend payable date (as planned) : –

Availability of supplementary briefing material on quarterly financial results : Available

Schedule of quarterly financial results briefing session : Not scheduled

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending
March 31, 2019 (April 1, 2018 to December 31, 2018)**

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2018	37,457	10.4	1,409	△3.6	1,400	△4.9	913	△5.2
Nine months ended December 31, 2017	33,916	13.0	1,461	184.2	1,472	194.8	963	–

(Note) Comprehensive income : Nine months ended December 31, 2018 : 901 Million yen (△7.1%)
 Nine months ended December 31, 2017 : 971 Million yen (928.2%)

	basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2018	83.33	–
Nine months ended December 31, 2017	87.92	–

(2) Consolidated Financial Positions

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of December 31, 2018	33,122	19,488	58.8	1,777.95
As of March 31, 2018	27,147	18,918	69.7	1,726.65

(Reference) Equity : As of December 31, 2018 : 19,480 Million yen
 As of March 31, 2018 : 18,918 Million yen

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2018	–	15.00	–	15.00	30.00
Fiscal year ending March 31, 2019	–	16.00			
Fiscal year ending March 31, 2019 (Forecast)			–	16.00	32.00

(Note) Revision to the forecast for dividends announced most recently : No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2019
(April 1, 2018 to March 31, 2019)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	50,000	9.9	1,900	16.9	1,900	17.9	1,200	11.7	109.52

(Note) Revision to the financial results forecast announced most recently : No

* Notes

- (1) Changes in significant subsidiaries during the Nine months ended December 31, 2018 (changes in specified subsidiaries resulting in changes in scope of consolidation) : No
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements : Yes
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - ① Changes in accounting policies due to the revision of accounting standards : No
 - ② Changes in accounting policies other than ① above : No
 - ③ Changes in accounting estimates : No
 - ④ Retrospective restatement : No
- (4) Total number of issued shares (common shares)
 - ① Total number of issued shares at the end of the period (including treasury stock):
 - Nine months ended December 31, 2018 : 11,257,000 shares
 - March 31, 2018 : 11,257,000 shares
 - ② Total number of treasury shares at the end of the period:
 - Nine months ended December 31, 2018 : 300,533 shares
 - March 31, 2018 : 300,503 shares
 - ③ Average number of shares during the period:
 - Nine months ended December 31, 2018 : 10,956,474 shares
 - Nine months ended December 31, 2017 : 10,956,544 shares

* These quarterly financial results are outside the scope of audit.

* Explanation of the proper use of financial results forecast and other notes

(Notes on the earnings forecasts and other forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.