

Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2022
[Japanese GAAP]

August 13, 2021

Company name : Komehyo Holdings Co.,Ltd.
 Stock exchange listings : Tokyo 2nd section, Nagoya 2nd section
 Code number : 2780
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 Quarterly securities report filing date (as planned) : August 16, 2020
 Dividend payable date (as planned) : –
 Availability of supplementary briefing material on quarterly financial results : Available
 Schedule of quarterly financial results briefing session : Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending
March 31, 2022 (April 1, 2021 to June 30, 2021)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2021	14,162	–	508	–	515	–	337	–
Three months ended June 30, 2020	7,861	△36.8	△860	–	△937	–	△1,229	–

(Note) Comprehensive income : Three months ended June 30, 2021 : 407 Million yen (– %)

Three months ended June 30, 2020 : △1,259 Million yen (– %)

The Company began applying the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29 issued on March 31, 2020), etc. from the beginning of the first quarter under review.

Net sales for the first quarter under review are the figure after the application of the Standard, etc.

The rate of increase/decrease from the previous fiscal year and the same period of the previous fiscal year is not presented for that reason.

	basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2021	30.78	–
Three months ended June 30, 2020	△112.21	–

(2) Consolidated Financial Positions

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2021	36,471	18,827	50.9	1,694.44
As of March 31, 2021	37,402	18,446	48.8	1,665.61

(Reference) Equity : As of June 30, 2021 : 18,565 Million yen

As of March 31, 2021 : 18,249 Million yen

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2021	Yen —	Yen 8.00	Yen —	Yen 8.00	Yen 16.00
Fiscal year ending March 31, 2022	—				
Fiscal year ending March 31, 2022 (Forecast)		12.00	—	12.00	24.00

(Note) Revision to the forecast for dividends announced most recently : No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2022 (April 1, 2021 to March 31, 2022)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	30,000	—	1,020	—	1,000	—	680	—	62.06
Full year	63,200	—	2,190	270.9	2,110	389.2	1,470	—	134.17

(Note) Revision to the financial results forecast announced most recently : No

The Company began applying the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29 issued on March 31, 2020), etc. from the beginning of the first quarter under review.

Net sales for the first quarter under review are the figure after the application of the Standard, etc.

The rate of increase/decrease from the previous fiscal year and the same period of the previous fiscal year is not presented for that reason.

* Notes

- (1) Changes in significant subsidiaries during the three months ended June 30, 2021 (changes in specified subsidiaries resulting in changes in scope of consolidation) : No
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements : Yes
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - ① Changes in accounting policies due to the revision of accounting standards : Yes
 - ② Changes in accounting policies other than ① above : No
 - ③ Changes in accounting estimates : No
 - ④ Retrospective restatement : No
- (4) Total number of issued shares (common shares)
 - ① Total number of issued shares at the end of the period (including treasury stock):

Three months ended June 30, 2021	: 11,257,000 shares
March 31, 2021	: 11,257,000 shares
 - ② Total number of treasury shares at the end of the period:

Three months ended June 30, 2021	: 300,572 shares
March 31, 2021	: 300,533 shares
 - ③ Average number of shares during the period:

Three months ended June 30, 2021	: 10,956,467 shares
Three months ended June 30, 2020	: 10,956,467 shares

* These quarterly financial results are outside the scope of audit.

* Explanation of the proper use of financial results forecast and other notes

(Notes on the earnings forecasts and other forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them.

Actual results may differ significantly from these forecasts due to various factors.