

Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2022
〔Japanese GAAP〕

February 14, 2022

Company name : Komehyo Holdings Co.,Ltd.
 Stock exchange listings : Tokyo 2nd section, Nagoya 2nd section
 Code number : 2780
 URL : <https://komehyohds.com>
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 Quarterly securities report filing date (as planned) : February 14, 2022
 Dividend payable date (as planned) : –
 Availability of supplementary briefing material on quarterly financial results : Available
 Schedule of quarterly financial results briefing session : Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending
March 31, 2022 (April 1, 2021 to December 31, 2021)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to owners of parent | |
|-------------------------------------|-------------|-------|------------------|-------|-----------------|---|---|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Nine months ended December 31, 2021 | 49,872 | – | 2,654 | – | 2,662 | – | 1,659 | – |
| Nine months ended December 31, 2020 | 35,951 | △15.9 | 61 | △87.0 | △70 | – | △666 | – |

(Note) Comprehensive income : Nine months ended December 31, 2021 : 1,748 Million yen (– %)
 Nine months ended December 31, 2020 : △683 Million yen (– %)

| | basic earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------------|----------------------------|
| | Yen | Yen |
| Nine months ended December 31, 2021 | 151.42 | – |
| Nine months ended December 31, 2020 | △60.85 | – |

(2) Consolidated Financial Positions

| | Total assets | Net assets | Equity ratio | Net assets per share |
|-------------------------|--------------|-------------|--------------|----------------------|
| | Million yen | Million yen | % | Yen |
| As of December 31, 2021 | 39,368 | 20,018 | 50.2 | 1,803.77 |
| As of March 31, 2021 | 37,402 | 18,446 | 48.8 | 1,665.61 |

(Reference) Equity : As of December 31, 2021 : 19,762 Million yen
 As of March 31, 2020 : 18,249 Million yen

2. Dividends

| | Annual dividends | | | | |
|--|------------------|-----------------|-----------------|----------|-------|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2021 | – | 8.00 | – | 8.00 | 16.00 |
| Fiscal year ending March 31, 2022 | – | 12.00 | – | | |
| Fiscal year ending March 31, 2022 (Forecast) | | | – | 16.00 | 28.00 |

(Note) Revision to the forecast for dividends announced most recently : No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2022
(April 1, 2021 to March 31, 2022)

(% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to owners of parent | | Basic earnings per share |
|-----------|-------------|---|------------------|-------|-----------------|-------|---|---|--------------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| Full year | 67,000 | — | 2,950 | 399.6 | 2,940 | 581.7 | 1,830 | — | 167.03 |

(Note) Revision to the financial results forecast announced most recently : No

* Notes

(1) Changes in significant subsidiaries during the Nine months ended December 31, 2021
(changes in specified subsidiaries resulting in changes in scope of consolidation) : No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

① Changes in accounting policies due to the revision of accounting standards : Yes

② Changes in accounting policies other than ① above : No

③ Changes in accounting estimates : No

④ Retrospective restatement : No

(4) Total number of issued shares (common shares)

① Total number of issued shares at the end of the period (including treasury stock):

Nine months ended December 31, 2021 : 11,257,000 shares

March 31, 2021 : 11,257,000 shares

② Total number of treasury shares at the end of the period:

Nine months ended December 31, 2021 300,628 shares

March 31, 2021 : 300,533 shares

③ Average number of shares during the period:

Nine months ended December 31, 2021 : 10,956,423 shares

Nine months ended December 31, 2020 : 10,956,467 shares

* These quarterly financial results are outside the scope of audit.

* Explanation of the proper use of financial results forecast and other notes

(Notes on the earnings forecasts and other forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.

(How to access earnings results briefing materials for quarterly financial results)

Earnings Results Briefing Materials for Quarterly Financial Results will be posted on the company's website immediately after the financial results are announced to the Tokyo Stock Exchange.