



Consolidated Financial Results the Fiscal Year Ended March 31, 2024 [Japanese GAAP]

May 13, 2024

Company name Komehyo Holdings Co., Ltd. Stock exchange listings TOKYO, NAGOYA
 Code number 2780 URL <https://komehyohds.com>
 Representative (Title) President and Representative Director (Name) Takuji Ishihara
 Inquiries (Title) General Manager of IR・PR Department (Name) Hiroyuki Yoshida Phone +81-52-249-5366
 Date of general shareholders' meeting (as planned) June 26, 2024 Dividend payable date (as planned) June 10, 2024
 Annual securities report filing date (as planned) June 26, 2024
 Availability of supplementary briefing material on financial results : Available
 Schedule of annual financial results briefing session : Scheduled

(Live streaming for analysts and institutional investors and video posting on our website)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2024

(April 1, 2023 to March 31, 2024)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2024	119,459	38.7	7,452	44.2	7,479	38.3	5,025	35.6
Fiscal year ended March 31, 2023	86,113	21.0	5,168	39.1	5,406	43.3	3,706	64.1

(Note) Comprehensive income Fiscal year ended March 31, 2024 5,360 Million yen (26.6%) Fiscal year ended March 31, 2023 4,235 Million yen (74.9%)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ordinary income to total assets	Operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2024	458.65	—	19.2	13.5	6.2
Fiscal year ended March 31, 2023	338.30	—	16.7	12.5	6.0

(2) Consolidated Financial Positions

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2024	64,039	28,770	44.4	2,592.62
As of March 31, 2023	46,753	24,247	51.2	2,184.37

(Reference) Equity As of March 31, 2024 28,405 Million yen As of March 31, 2023 23,932 Million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended March 31, 2024	△548	△3,215	9,425	18,091
Fiscal year ended March 31, 2023	1,536	△1,951	1,849	12,283

2. Dividends

	Annual dividends					Total dividend (Total)	Payout ratio (Consolidated)	Net asset dividend rate (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ending March 31, 2023	—	25.00	—	35.00	60.00	657	17.7	3.0
Fiscal year ending March 31, 2024	—	44.00	—	44.00	88.00	964	19.2	3.7
Fiscal year ending March 31, 2025 (Forecast)	—	50.00	—	50.00	100.00		21.1	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025
(April 1, 2024 to March 31, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	64,000	21.3	2,930	△8.7	2,880	△12.0	1,850	△13.4	168.85
Full year	140,000	17.2	8,000	7.3	7,900	7.3	5,200	3.5	474.61

* Notes

(1) Changes in significant subsidiaries during the period under review

(changes in specified subsidiaries resulting in changes in scope of consolidation) : No

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

① Changes in accounting policies due to the revision of accounting standards : No

② Changes in accounting policies other than ① above : No

③ Changes in accounting estimates : No

④ Retrospective restatement : No

(4) Total number of issued shares (common shares)

① Total number of issued shares at the end of the period (including treasury stock)

March 31, 2024	11,257,000shares	March 31, 2022	11,257,000shares
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② Total number of treasury shares at the end of the period

March 31, 2024	300,715shares	March 31, 2022	300,628shares
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③ Average number of shares during the period:

March 31, 2024	10,956,342shares	March 31, 2022	10,956,372shares
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* These quarterly financial results are outside the scope of audit.

* Explanation of the proper use of financial results forecast and other notes

(Notes on the earnings forecasts and other forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.

(How to obtain supplementary presentation materials for quarterly financial results)

Supplementary presentation materials for quarterly financial results will be published on the Komehyo Holdings' website as soon as the financial results are reported to the Tokyo Stock Exchange.