

**Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2021
(Japanese GAAP)**

February 12, 2021

Company name : Komehyo Holdings Co.,Ltd.
 Stock exchange listings : Tokyo 2nd section, Nagoya 2nd section
 Code number : 2780
 URL : <https://www.komehyohds.com>
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 Quarterly securities report filing date (as planned) : February 12, 2021
 Dividend payable date (as planned) : –
 Availability of supplementary briefing material on quarterly financial results : Available
 Schedule of quarterly financial results briefing session : Not scheduled

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending
March 31, 2021 (April 1, 2020 to December 31, 2020)**

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2020	35,951	△15.9	61	△87.0	△70	–	△666	–
Nine months ended December 31, 2019	42,728	14.1	477	△66.1	335	△76.0	163	△82.1

(Note) Comprehensive income : Nine months ended December 31, 2020 : △683 Million yen (–%)

Nine months ended December 31, 2019 : 135 Million yen (△85.0%)

	basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2020	△60.85	–
Nine months ended December 31, 2019	14.92	–

(2) Consolidated Financial Positions

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of December 31, 2020	38,986	18,313	46.5	1,654.14
As of March 31, 2020	35,611	19,189	53.3	1,731.43

(Reference) Equity : As of December 31, 2020 : 18,123 Million yen

As of March 31, 2020 : 18,970 Million yen

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2020	–	16.00	–	8.00	24.00
Fiscal year ending March 31, 2021	–	8.00	–		
Fiscal year ending March 31, 2021 (Forecast)			–	8.00	16.00

(Note) Revision to the forecast for dividends announced most recently : No

**3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2021
(April 1, 2020 to March 31, 2021)**

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	49,000	△14.8	△ 670	—	△ 800	—	△ 1,210	—	△ 110.44

(Note) Revision to the financial results forecast announced most recently : No

* Notes

- (1) Changes in significant subsidiaries during the Nine months ended December 31, 2020 (changes in specified subsidiaries resulting in changes in scope of consolidation) : Yes
One new company (Company name) Komehyo Co.,Ltd.
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements : Yes
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - ① Changes in accounting policies due to the revision of accounting standards : No
 - ② Changes in accounting policies other than ① above : No
 - ③ Changes in accounting estimates : No
 - ④ Retrospective restatement : No
- (4) Total number of issued shares (common shares)
 - ① Total number of issued shares at the end of the period (including treasury stock):
 Nine months ended December 31, 2020 : 11,257,000 shares
 March 31, 2020 : 11,257,000 shares
 - ② Total number of treasury shares at the end of the period:
 Nine months ended December 31, 2020 : 300,533 shares
 March 31, 2020 : 300,533 shares
 - ③ Average number of shares during the period:
 Nine months ended December 31, 2020 : 10,956,467 shares
 Nine months ended December 31, 2019 : 10,956,467 shares

* These quarterly financial results are outside the scope of audit.

* Explanation of the proper use of financial results forecast and other notes

(Notes on the earnings forecasts and other forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.

(How to access earnings results briefing materials for quarterly financial results)

Earnings Results Briefing Materials for Quarterly Financial Results will be posted on the company's website immediately after the financial results are announced to the Tokyo Stock Exchange.