



August, 20, 2026

Company name: Komehyo Holdings Co., Ltd.
 Name of representative: Takuji Ishihara,
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 (Securities code: 2780; TOKYO STANDARD / NAGOYA MAIN)
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Brand and Fashion Business Monthly Results for July of the fiscal Year Ending March 2027

Komehyo Holdings Co., Ltd. announces the “sales revenue” and “individual purchase amount” of our brand and fashion business as follows.

< Sales Revenue > (millions of yen)

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Net sales	21,409	21,545	21,255	64,210	20,218			
YoY	151.5%	150.5%	130.5%	143.6%	125.4%			
Retail ratio	45.3%	45.8%	45.2%	45.4%	46.4%			
YoY	45.0%	42.0%	38.7%	41.8%	42.5%	40.9%	43.7%	42.1%
Domestic tax-free sales ratio	17.9%	17.3%	15.9%	17.0%	15.3%			
	October	November	December	Third quarter cumulative period	January	February	March	Fourth quarter cumulative period
Net sales								
YoY								
Retail ratio								
YoY	44.6%	42.5%	49.6%	43.5%	46.5%	41.3%	45.1%	43.8%
Domestic tax-free sales ratio								

< Individual Purchase Amount > (millions of yen)

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Purchase amount	10,953	10,191	9,256	30,402	10,441			
YoY	136.1%	144.2%	129.7%	136.6%	147.0%			
	October	November	December	Third quarter cumulative period	January	February	March	Fourth quarter cumulative period
Purchase amount								
YoY								

1. July corporate auction trading prices

•Jewelry: Against the backdrop of a downward trend in gold prices and diamond prices remaining at low levels, the market has generally been sluggish, including for branded jewelry.

•Watches: Some popular models saw a decline due to the impact of gold prices.

•Bags: Due to seasonal trends, the market is showing signs of a pause compared to the first quarter.

2. Company Performance (Purchase and Sales Track Record)

•Individual purchase amount: Thanks to new store openings and marketing initiatives at existing stores, we maintained a high level of performance, following the first quarter.

•Sales Revenue: Driven by strong purchasing activity, both retail and corporate sales are progressing smoothly.

①In the retail sector, performance remained strong, with both sales and profits meeting the plan. (Track record at Komehyo Co., Ltd.)

②In the corporate sales sector, while revenue met the plan, profits fell slightly short of the target due to sluggish market trends for the products. (Track record at Komehyo Co., Ltd.)

Komehyo Co., Ltd., K-Brand Off Co., Ltd., Eve Corporation Co., Ltd., Shellman Co., Ltd., Selby Co., Ltd.,
RK Enterprise Co., Ltd., SAHA KOMEHYO COMPANY LIMITED, KOMEHYO BRAND OFF ASIA LIMITED,
KOMEHYO (SHANGHAI) TRADING CO.,LTD, BRAND OFF TAIWAN CO., LTD., KOMEHYO SINGAPORE PTE. LTD., KOMEHYO
MALAYSIA SDN.BHD., KOMEHYO USA Inc., RODEO DRIVE JAPAN Co.LIMITED, iShopShops,Inc.

2. The above figures are preliminary and may be subject to revision at a later date.
3. The financial figures in this notice have not been audited by an auditing firm.
4. Overseas business companies have a fiscal year ending in December, so the months covered by the calculation are different.
In addition, there may be differences between figures at the end of the fiscal year due to the impact of currency conversion.